



Planned Giving Roundtable
of Southeast Michigan

Charitable Gift Annuities

(Luncheon)

Presenter: Robin Ferriby, Senior Counsel, Clark Hill PLC

A Tale of Watermelons and Strawberries - Demystifying the Charitable Gift Annuity

A Look at the benefit of charitable gift annuities and the considerations in marketing and managing a charitable gift annuity program.

Plus: A Tax & Legislative Update by Laura Brownfield, General Counsel, Community Foundation for Southeast Michigan

Thursday, September 26, 2024

Networking & Luncheon: 12:00 PM

Program: 1:00 – 2:00 PM

Mentor Group: 2:00 – 3:00 PM

Location: Jewish Federation of Metro Detroit



Pending Approval
1.0 CFRE CE Credits

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George Westerman**

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RSVP online: www.plannedgivingroundtable.org

Questions: (810) 375-2180 or pgrtsem@gmail.com

This meeting is free to members.

Guests are \$50 – payable in advance; V, MC, D and AE are accepted.