



Planned Giving Roundtable
of Southeast Michigan

MI Attorney General's Regulation of Charities & Charitable Gifts

(Luncheon: Zoom Option Available)

Presenter: Brien Winfield Heckman, Asst. Attorney General, State of Michigan

AAG Heckman will discuss how the attorney general's office protects, represents, and enforces charitable gifts, and oversees charitable organization. He will also review the registration and reporting requirements for charitable trusts and soliciting organizations.

Plus: A Tax & Legislative Update by Laura Brownfield, General Counsel, Community Foundation for Southeast Michigan.

Thursday, May 23, 2024

Networking & Luncheon: 12:00 PM

Program: 1:00 – 2:00 PM

Location: Oakland University

321 Meadow Brook Rd

Rochester, MI 48309

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**Community
Foundation**

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RSVP online: www.plannedgivingroundtable.org

Questions: (810) 375-2180 or pgrtsem@gmail.com

This meeting is free to members.

All guests are \$50 – payable in advance; V, MC, D and AE are accepted.